

LRS Benefit Estimate Request

Instructions

For faster service, you can complete a Benefit Estimate Request by logging in to your ERSGA secure account.

Sections 1 and 4: Your Information and Signature

Complete all information, sign and date.

- I understand I am requesting a Benefit Estimate using the beneficiary named in Section 3.
- If you want a Benefit Estimate for a different beneficiary, attach the beneficiary information to the form below.
- I understand submitting this form does not change my beneficiary, and is for calculation purposes only.

Section 2: Benefit Estimate Request

Complete this section with the following information:

- 1. Choose the type of retirement you wish to have calculated:
 - o Service Retirement
 - Early Retirement
 - o Terminated Vested Retirement
- 2. The retirement date, age, or years of service or age at which you wish to retire

Section 3: Calculation Data

Enter other data needed to calculate your Estimate:

- Primary Beneficiary(ies) information
- Services Purchase: Refund Buyback

Online: To use this form, complete, sign, and upload.

Upload by scanning the documents (use a home scanner or mobile app), log in to your ERSGA account at ers.ga.gov, and click on the *File Upload* link. Allow two business days after uploading a document for it to be available to ERSGA staff.

Mail: Complete, sign, and mail this original form and any other required documentation to:

Fax: Complete, sign, and fax this form to: 404.350.6308 or 404.350.6310

ERSGA Two Northside 75, Suite 300 Atlanta, GA 30318-7778





LRS Benefit Estimate Request Form

Section 1: Member Information

For faster service, you can complete an instant Benefit Estimate by logging in to your ERSGA Account.

| First Name: | | | Middle Initial: | |
|--|---------------------------|----------------------|-------------------------|---|
| Last Name: | | | | |
| Street Address: | | | | |
| City: | | | | |
| Date of Birth: | SSN: | | | |
| Phone: | Email: | | | |
| Section 2: Benefit Estimate Requ | Jest | | | |
| Retirement Type: Service | Early Terminated | d Vested | | |
| Forecasting Methods: Age | Retirement Date | Service | | |
| Age at Retirement: Years | Months | | | |
| Total Service at Retirement: | Years Mor | nths | | |
| Total Service at retirement – this service | ce is actual service work | ed and any previo | usly purchased service. | |
| Retirement Date: | (must be the first of the | month) Last \ | Vorking Date: | |
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| Section 3: Calculation Data | | | | |
| If applicable, include the following type | of service purchase. | | | |
| Refund buyback | | Other (Specifv) | | |
| | | • | | |
| Other instructions: | | | | |
| Beneficiaries: | | | | |
| First Name: | Fir | st Name [.] | | |
| Middle Initial: | | ddle Initial: | | |
| Last Name: | | | | |
| Relationship to: | | | | |
| Date of Birth: | | ite of Birth: | | _ |
| | | | | |
| Section 4: Signature | | | | |
| Signature: | | | Date: | |
| | | | | |
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